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Deepen Wealth Management/Questions

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| **Across**  **2.** Can I help you use \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to generate a regular income stream of payments for your retirement?  **4.** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_process is to input in Trio, send email to dedicated Financial Consultant, and Financial Consultant will take planning over.  **6.** Many customers want to know how they can increase this. Explain to them how an annuity will create it  **7.** Will you \_\_\_\_\_\_\_\_\_\_\_\_\_\_ my money grows at the same rate for the next 3 years  **10.** What principle can I use to grow my money faster and shield my interest earnings until I withdraw?  **11.** What \_\_\_\_\_\_\_\_\_\_\_ are you currently utilizing to plan for your retirement?  **12.** Are you confident that your will be able to maintain your current \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ in retirement? | **Down**  **1.** I'd like to introduce you to our partner \_\_\_\_\_\_\_\_\_\_\_\_\_ to help you maintain your lifestyle after retirement  **3.** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ sometimes come without notice. Caring for parents, School for your children, Purchasing a new house can all add stress. lets get ahead of these  **5.** Your annual budget minus your annual income is called your \_\_\_\_\_\_\_\_\_\_. What can we do now to shore up that gap?  **8.** What are you currently doing to plan for your successful \_\_\_\_\_\_\_\_\_\_\_\_\_  **9.** I see that you have concerns about risk in the stock market. Can I offer you good \_\_\_\_\_\_\_\_\_\_\_\_ on your money while calming your concerns about volatility in the market? |

   Income       Guarantee       Incomegap       Growth       Retirement       Taxdeferred       Annuitization       Life Events       Investments       Lifestyle       CommericaSecurities       referral