ESOP Crossword Puzzle

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  | 1  D |  |  |  |  |  |  |  |
|  |  |  |  | 2  R | E | T | I | R | E | M | E | N | T |  |
|  |  |  |  |  |  |  | V |  |  |  |  |  |  |  |
|  | 3  Q |  |  |  |  |  | E |  |  |  |  |  |  | 4  T |
|  | U |  | 5  E |  |  | 6  T | R | U | S | T | E | E |  | E |
|  | A |  | S |  |  |  | S |  |  |  |  |  |  | A |
| 7  A | L | L | O | C | A | T | I | O | N |  |  |  |  | M |
|  | I |  | P |  |  |  | F |  |  |  |  |  |  | W |
|  | T |  |  |  | 8  E | R | I | S | A |  |  |  |  | O |
|  | Y |  |  |  |  |  | C |  |  |  |  |  |  | R |
|  |  |  | 9  V | A | L | U | A | T | I | O | N |  |  | K |
|  |  |  |  |  |  |  | T |  |  |  |  |  |  |  |
|  | 10  E | D | U | C | A | T | I | O | N |  |  |  |  |  |
|  |  |  |  |  |  |  | O |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | N |  |  |  |  |  |  |  |

|  |  |
| --- | --- |
| **Across**  **2.** 401k, ROTH, ESOP are all \_\_\_\_\_\_\_\_ accounts.  **6.** Manager of ESOP assets on behalf of the shareholders.  **7.** Distributing company contributions and other assets amoung the plan participants.  **8.** The Employee Retirement Income Security Act of 1974 is a federal law that sets the minimum standards for retirement and health benefits. What is its acronym?  **9.** The act of determining the value of company stock.  **10.** Learning never stops. | **Down**  **1.** Spreading investments to other accounts and to other investments.  **3.** Providing our customers the best products and service.  **4.** Collabration of team members to reach our goals.  **5.** What is the abbreviation for Employee Stock Ownership Plan |