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| Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

ESOPtober Crossword

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|  |  |  |  |  |  | 4 |  |  |  |  |  |  |  |  |
|  |  |  |  | 5 |  |  |  |  |  |  | 6 |  |  |  |
|  | 7 |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | 8 |  |  |  |  |  |  |  |  |  |  |  |
| 9 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| 10 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| **Across**  **2.** The act of determining the value of company stock.  **5.** 401k, ROTH, ESOP are all \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ accounts.  **9.** Manger of ESOP assests on behalf of the shareholders.  **10.** Distributing company contributions and other assets among the plan participants. | **Down**  **1.** Spreading investments to other accounts and to o ther investments.  **3.** You are 100% \_\_\_\_\_\_\_\_\_ in your ESOP after 6 years.  **4.** A document that reflects the amount of stock you have  **6.** Learning, never stops.  **7.** After \_\_\_\_\_\_\_\_ years, employee-owners are 40% vested.  **8.** Employee Stock Ownership Plan |